Qualified Disaster Recovery Assistance Retirement Plan Distributions and Repayments

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service

► Attach to Form 1040, Form 1040A, or Form 1040NR.

Sequence No. 164

Name. If married, file a separate form for each spouse required to file Form 8930. See instructions. Your social security number Home address (number and street, or P.O. box if mail is not delivered to your home) Apt. no. Fill in Your Address Only If You are Filing This Form by Itself and Not City, town or post office, state, and ZIP code With Your Tax Return Qualified Disaster Recovery Assistance Distributions From Retirement Plans (Other Than IRAs) Part I Enter the amount, if any, from your 2009 Form 8930, line 11, only if you did not check the box on 1 2 Enter the amount, if any, from your 2010 Form 8930, line 8 3 3 Enter the amount, if any, from your 2010 Form 8930, line 3 Subtract line 3 from line 2. If zero or less, enter -0- 4 4 5 Enter the total amount of any repayments you made before filing your 2011 tax return. But do not include repayments made later than the due date (including extensions) for that return. See 5 6 6 7 Amount subject to tax in 2011. Subtract line 6 from line 1. If zero or less, enter -0-. Include this amount in the total on Form 1040, line 16b; Form 1040A, line 12b; or Form 1040NR, line 17b 7 Qualified Disaster Recovery Assistance Distributions From Traditional, SEP, SIMPLE, and Roth IRAs Enter the amount, if any, from your 2009 Form 8930, line 26, only if you did not check the box on Enter the amount, if any, from your 2010 Form 8930, line 17 . . . 10 Enter the amount, if any, from your 2010 Form 8930, line 12 . . . 10 11 Subtract line 10 from line 9. If zero or less, enter -0-... 11 12 Enter the total amount of any repayments you made before filing your 2011 tax return. But do not include repayments made later than the due date (including extensions) for that return. See 12 13 13 Add lines 11 and 12 14 Amount subject to tax in 2011. Subtract line 13 from line 8. If zero or less, enter -0-. Include this amount in the total on Form 1040, line 15b: Form 1040A, line 11b: or Form 1040NR, line 16b Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which Sign Here Only If You preparer has any knowledge. **Are Filing This Form** by Itself and Not With Your Tax Return Date Your signature Print/Type preparer's name Preparer's signature Date Check | if Paid self-employed

Preparer

Use Only

Firm's name ▶

Firm's address ▶

Firm's EIN ▶

Phone no.