

Military Pensions and Federal Tax Withholding

- Military pensions are subject to Federal taxes.
- Most Military retirees are not eligible to claim exempt from withholding of federal taxes.
- Having little or no federal tax withheld from a pension could result in additional *Penalties and Interest*.
- Use *Form W-4* (not *Form W-4P*) for federal tax withholding on military pensions.
- For more information, please refer to IRS Publication 505, *Tax Withholding and Estimated Tax*.

For help with your Form W-4 use the search engine on **www.irs.gov** and input the word “calculator”. Click on “IRS Withholding Calculator” and fill in the information that applies to you.



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