

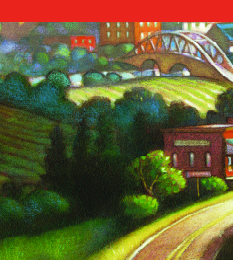


Individual Retirement Arrangement (IRA) Resource Guide for Small Business Owners and Individuals

ONE-STOP ASSISTANCE ON:

Traditional IRAs,
Roth IRAs, SEP Plans,
SIMPLE IRA Plans, Payroll
Deduction IRA Plans

SET UP, CONTRIBUTE, INVEST, DISTRIBUTE — IT'S ALL IN HERE!



Individual Retirement Arrangement (IRA) Resource Guide

TOPICS from the Internal Revenue Service, Securities and Exchange Commission, Social Security Administration, and Federal Deposit Insurance Corporation include:

- figuring the amount of money needed at retirement
- Social Security retirement benefits
- requirements for operating your IRA

Note: As an added bonus for businesses, CD covers SEP and SIMPLE IRA plans — why these plans make sense for your business; everything you need to get started and to operate your SEP or SIMPLE IRA plan; and FAQs. Also learn what to do if you make a mistake operating your SEP or SIMPLE IRA plan by using an IRS correction program.

TOOLS on retirement planning include:

- ballpark calculator to estimate money you will need at retirement
- publications, forms, and research material
- video clips “man on the street” and retirement plan comments
- links to more retirement plan information from government agencies





SYSTEM REQUIREMENTS:

- Windows 98/ME/NT/2000/XP
- 800X600, thousands of colors or higher

SYSTEM RECOMMENDATIONS:

- Internet Explorer 6.0
- Acrobat Reader 5.1 or higher (6.01 supplied on CD)

INSTALLATION:

This CD-ROM is auto run enabled. If the CD does not open automatically, double-click on the file named "Startup" on the CD.



IRS

Department of the Treasury
Internal Revenue Service

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