Department of the Treasury-Internal Revenue Service

| Form                            | Depart   | tment of the Treasury—Internal Revenu  | e Service      |                   |                             |            |                           |   |          |  |
|---------------------------------|--|--|----------------|-------------------|-----------------------------|------------|---------------------------|---|----------|--|
| 1040A                           | U.S  | . Individual Income Ta   | ax Retur       | <b>n</b> (99)     | 2003                        | IRS Use Or | nly—Do not wri            | te or staple in this                              | space.   |  |
| Label                           | Your   | first name and initial   | Last name      |                   |                             |            | `} (                      | OMB No. 1545-008                                  | 85       |  |
|                                 |  |  |                |                   |                             |            | Your se                   | Your social security number                       |          |  |
| (See page 19.) L                |  |  |                |                   |                             |            |                           |   |          |  |
| B                               | If a joint return, spouse's first name and initial Last name   |  |                |                   |                             |            |                           | Spouse's social security number                   |          |  |
| Use the ∟                       |  |  |                |                   |                             |            |                           |   |          |  |
| IRS label. H                    | Home   | e address (number and street). If you have a F   |                |                   |                             |            |                           |   |          |  |
| please print R                  |  |  |                | ▲ Important!      |                             |            |                           |   |          |  |
| or type.                        | City, 1  | City, town or post office, state, and ZIP code. If you have a foreign address, see page 20.                                    |                |                   |                             |            |                           | You <b>must</b> enter your                        |          |  |
|                                 |  |  | ノ              | SSN(s) above.     |                             |            |                           |   |          |  |
| Presidential                    |  |  |                |                   |                             |            | Yo                        | u Spou  | ise      |  |
| Election Campaign               |  | lote. Checking "Yes" will not chan   |                |                   | s 🗌 No                      |            |                           |   |          |  |
| (See page 20.)                  |  | o you, or your spouse if filing a jo   | int return, wa | ant \$3 to go t   |                             | 🕨          | Yes                       |   |          |  |
| Filing                          | 1  | Single   |                |                   |                             |            |                           | g person). (See pa                                |          |  |
| status                          | tatus 2 Married filing jointly (even if only one had income) If the qualifying person is a child but             |  |                |                   |                             |            |                           |   | endent,  |  |
| Check only one box.             | 3 🗆  | Married filing separately. Enter   |                | ant abild (Caa na |                             |            |                           |   |          |  |
|                                 |  | full name here. ►  |                |                   |                             |            | ) with depende            | ent child (See pa                                 | je z r.) |  |
| Exemptions                      | 6a   | □ Yourself. If your parer  |                |                   |                             |            |                           | No. of boxes<br>checked on                        |          |  |
|                                 | b  | dependent of <b>Spouse</b>   | on his or h    | er tax retui      | rn, <b>ao not</b> cr        | песк рох   | x 6a.                     | 6a and 6b   |          |  |
|                                 |  | Dependents:  |                |                   | (-) - ·                     | (4)        | Jif qualifying            | No. of childrer<br>on 6c who:                     | 1        |  |
|                                 | L  | Dependents.  |                | dent's social     | (3) Depende<br>relationship |            | hild for child            | <ul> <li>lived with</li> </ul>                    |          |  |
|                                 |  | (1) First name Last name   | securit        | y number          | you                         | to ta      | x credit (see<br>page 23) | you   |          |  |
| If more than six dependents,    |  |  | :              | 1                 |                             |            |                           | <ul> <li>did not live<br/>with you due</li> </ul> |          |  |
| see page 21.                    |  |  |                |                   |                             |            |                           | to divorce or                                     |          |  |
|                                 |  |  |                |                   |                             |            |                           | separation<br>(see page 23)                       |          |  |
|                                 |  |  |                |                   |                             |            |                           | Dependents  |          |  |
|                                 |  |  |                |                   |                             |            |                           | on 6c not   |          |  |
|                                 |  |  |                |                   |                             |            |                           | entered above                                     |          |  |
|                                 |  |  |                |                   |                             |            |                           | Add numbers                                       |          |  |
|                                 | d  | Total number of exemption  |                | on lines<br>above |                             |            |                           |   |          |  |
| Income                          |  | •  |                |                   |                             |            |                           |   | <u> </u> |  |
|                                 | 7  | Wages, salaries, tips, etc.  | Attach Fo      | rm(s) W-2.        |                             |            | 7                         |   |          |  |
| Attach<br>Form(s) W-2           |  |  |                |                   |                             |            |                           |   |          |  |
| here. Also                      | 8a   | Taxable interest. Attach Se  | 8a             |                   |                             |            |                           |   |          |  |
| attach                          |  | b Tax-exempt interest. Do not include on line 8a. 8b   |                |                   |                             |            |                           |   |          |  |
| Form(s)                         |  | <ul> <li>Ordinary dividends. Attach Schedule 1 if required.</li> <li>Dualified dividends (see page 25).</li> <li>9b</li> </ul> |                |                   |                             |            |                           |   |          |  |
| 1099-R if tax was withheld.     |  | Qualified dividends (see pa  |                |                   |                             |            |                           |   |          |  |
| was withheid.                   |  | Capital gain distributions (   | 10a            |                   | _                           |            |                           |   |          |  |
| If you did not                  |  | Post-May 5 capital gain distri   | ibutions (se   |                   | 10b                         |            |                           |   |          |  |
| get a W-2, see<br>page 24.      | 11a  | IRA  |                |                   | 11b Taxable                 |            |                           |   |          |  |
|                                 |  | distributions. 11a   |                |                   |                             | ige 25).   | 11b                       |   |          |  |
| Enclose, but do not attach, any | 12a  | Pensions and   |                |                   |                             | e amoun    |                           |   |          |  |
| payment.                        |  | annuities. 12a   |                |                   | (see pa                     | ige 26).   | 12b                       |   |          |  |
|                                 | 4.0  |  |                |                   |                             |            | ds. 13                    |   |          |  |
|                                 | 13   | Unemployment compensation and Alaska Permanent Fund dividends  |                |                   |                             |            |                           |   |          |  |
|                                 | 14a  | Social security  |                |                   | 14b Taxable                 |            |                           |   |          |  |
|                                 |  | benefits. 14a  |                |                   | (see pa                     | ige 28).   | <u>14b</u>                |   |          |  |
|                                 | 15   | Add lines 7 through 1/h (fai   | ▶ 15           |                   |                             |            |                           |   |          |  |
| Adjusted                        | 15Add lines 7 through 14b (far right column). This is your total income.► 1516Educator expenses (see page 28).16 |  |                |                   |                             |            |                           |   |          |  |
| Adjusted                        | 17   | IRA deduction (see page 2  | <u> </u>       |                   |                             |            |                           |   |          |  |
| gross                           | 18   | Student loan interest dedu   | <u> </u>       |                   |                             |            |                           |   |          |  |
| income                          | 10   | Tuition and fees deduction   | <u> </u>       |                   |                             |            |                           |   |          |  |
|                                 | 20   | Add lines 16 through 19. T   | 20             |                   |                             |            |                           |   |          |  |
|                                 |  |  | 20             |                   | +                           |            |                           |   |          |  |
|                                 | 21   | Subtract line 20 from line   | 15. This is    | your adiu         | sted aross i                | ncome.     | ▶ 21                      |   |          |  |
|                                 |  |  |                | , <b></b>         | 3.2001                      |            |                           |   |          |  |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see page 57.

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|------------------------------|-----------------|--|------------------|-----------------------------|--|--|--|--|--|--|
| Тах,                         | 22              | Enter the amount from line 21 (adjusted gross income).   |                  | 22                          |  |  |  |  |  |  |
| credits,                     | ~~              |  |                  | 1                           |  |  |  |  |  |  |
| and                          | 23a             | Check  |                  |                             |  |  |  |  |  |  |
| payments                     | b               | If you are married filing separately and your spouse itemizes  |                  | -                           |  |  |  |  |  |  |
| Standard                     | D               | deductions, see page 32 and check here $\blacktriangleright$ 23b   |                  |                             |  |  |  |  |  |  |
| Deduction<br>for—            | 24              | Enter your standard deduction (see left margin).   |                  | 24                          |  |  |  |  |  |  |
| People who                   | 25              | Subtract line 24 from line 22. If line 24 is more than line 22, enter -0   |                  | 25                          |  |  |  |  |  |  |
| checked any<br>box on line   | 26              | Multiply \$3,050 by the total number of exemptions claimed on line 6d.   |                  | 26                          |  |  |  |  |  |  |
| 23a or 23b <b>or</b>         | 27              | Subtract line 26 from line 25. If line 26 is more than line 25, enter -0   |                  |                             |  |  |  |  |  |  |
| who can be<br>claimed as a   |                 | This is your <b>taxable income</b> .   |                  | 27                          |  |  |  |  |  |  |
| dependent,<br>see page 32.   | <u>28</u><br>29 | Tax, including any alternative minimum tax (see page 33).<br>Credit for child and dependent care expenses.   | <b>—</b>         | 28                          |  |  |  |  |  |  |
| All others:                  | 2)              | Attach Schedule 2. 29  |                  |                             |  |  |  |  |  |  |
| Single or                    | 30              | Credit for the elderly or the disabled. Attach   | -                | -                           |  |  |  |  |  |  |
| Married filing separately,   |                 | Schedule 3. 30   |                  | _                           |  |  |  |  |  |  |
| \$4,750                      | 31              | Education credits. Attach Form 8863. 31  |                  | -                           |  |  |  |  |  |  |
| Married filing<br>jointly or | 32              | Retirement savings contributions credit. Attach<br>Form 8880. 32   |                  |                             |  |  |  |  |  |  |
| Qualifying<br>widow(er),     | 33              | Form 8880.32Child tax credit (see page 37).33  | +                | -                           |  |  |  |  |  |  |
| \$9,500                      | <u>33</u>       | Adoption credit. Attach Form 8839. 34  | -                | -                           |  |  |  |  |  |  |
| Head of                      | 35              | Add lines 29 through 34. These are your total credits.   |                  | 35                          |  |  |  |  |  |  |
| household,<br>\$7,000        | 36              | Subtract line 35 from line 28. If line 35 is more than line 28, enter -0   |                  | 36                          |  |  |  |  |  |  |
|                              | 37              | Advance earned income credit payments from Form(s) W-2.  |                  | 37                          | _                                      |  |  |  |  |  |
|                              | 38              | Add lines 36 and 37. This is your total tax.   |                  | 38                          |  |  |  |  |  |  |
|                              | 39              | Federal income tax withheld from Forms W-2<br>and 1099. 39   |                  |                             |  |  |  |  |  |  |
| If you have                  | 40              | 2003 estimated tax payments and amount   | +                | -                           |  |  |  |  |  |  |
|                              | 10              | applied from 2002 return. 40   |                  |                             |  |  |  |  |  |  |
| a qualifying child, attach   | 41              | Earned income credit (EIC). 41   |                  | -                           |  |  |  |  |  |  |
| Schedule                     | 42              | Additional child tax credit. Attach Form 8812.42   |                  | -                           |  |  |  |  |  |  |
| EIC.                         | 43              | Add lines 39 through 42. These are your total payments.  |                  | 43                          |  |  |  |  |  |  |
| Refund<br>Direct             | 44              | If line 43 is more than line 38, subtract line 38 from line 43.<br>This is the amount you <b>overpaid</b> .  |                  | 44                          |  |  |  |  |  |  |
|                              | 45a             |  |                  | 45a                         |  |  |  |  |  |  |
| deposit?                     | ▶ b             | Routing  |                  |                             |  |  |  |  |  |  |
| See page 50<br>and fill in   |                 | number <b>c</b> Type: C Checking Savings   |                  |                             |  |  |  |  |  |  |
| 45b, 45c,<br>and 45d.        | ► d             | Account  |                  |                             |  |  |  |  |  |  |
| anu 450.                     |                 |  |                  | -                           |  |  |  |  |  |  |
|                              | 46              | Amount of line 44 you want applied to your<br>2004 estimated tax. 46   |                  |                             |  |  |  |  |  |  |
| Amount                       | 47              | Amount you owe. Subtract line 43 from line 38. For details on how  |                  | -                           |  |  |  |  |  |  |
| you owe                      | .,              | to pay, see page 51.   | ►                | 47                          |  |  |  |  |  |  |
|                              | 48              | Estimated tax penalty (see page 52). 48  |                  |                             |  |  |  |  |  |  |
| Third party                  | 0               | Do you want to allow another person to discuss this return with the IRS (see page 52)? $\Box$  | Yes.             | Complete the following      | . 🗌 No                                 |  |  |  |  |  |
| designee                     | C               |  | sonal ider       | ntification                 |  |  |  |  |  |  |
|                              | ι               | Inder penalties of periury. I declare that I have examined this return and accompanying schedules and s  | statemen         | ts, and to the best of my   |  |  |  |  |  |  |
| Sign<br>here                 | k<br>C          | nowledge and belief, they are true, correct, and accurately list all amounts and sources of income I receive<br>f preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge | ed during<br>ge. | g the tax year. Declaration |  |  |  |  |  |  |
| Joint return?                | N Y             | Your signature Date Your occupation  |                  | Daytime phone numb          | ber                                    |  |  |  |  |  |
| See page 20.<br>Keep a copy  |                 |  |                  | ( )                         |  |  |  |  |  |  |
| for your                     |                 | Spouse's signature. If a joint return, <b>both</b> must sign. Date Spouse's occupation   |                  |                             |  |  |  |  |  |  |
| records.                     | ,               | Date   |                  | Preparer's SSN or PTIN      | ////////////////////////////////////// |  |  |  |  |  |
| Paid                         | F               | Preparer's Check if self-employ  | ed 🗌             |                             | •                                      |  |  |  |  |  |
| preparer's                   |                 | irm's name (or EIN   |                  | <u> </u>                    |  |  |  |  |  |  |
| use only                     | y<br>a          | ours if self-employed),<br>ddress, and ZIP code Phone  | ne no.           | ( )                         |  |  |  |  |  |  |
|                              |                 | $\otimes$  |                  | Form <b>1040A</b>           | (2003)                                 |  |  |  |  |  |