

Declaration Control Number (DCN)

00 - [ ] - [ ] - 2

IRS Use Only—Do not write or staple in this space.

Form 8453-OL

U.S. Individual Income Tax Declaration for an IRS e-file On-Line Return

OMB No. 1545-1397

Department of the Treasury Internal Revenue Service

For the year January 1–December 31, 2001

2001

See instructions on back.

Use the IRS label. Otherwise, please print or type.

Labels: L, A, B, E, L, H, E, R, E. Fields: Your first name and initial, Last name, Your social security number, Spouse's social security number, Home address (number and street), Apt. no., City, town or post office, state, and ZIP code, Important! You must enter your SSN(s) above., Daytime phone number.

Part I Tax Return Information (Whole dollars only)

Table with 2 columns: Description (Adjusted gross income, Total tax, Federal income tax withheld, Refund, Amount you owe) and Line Number (1-5).

Part II Declaration of Taxpayer

- 6a [ ] I consent that my refund be directly deposited...
b [ ] I do not want direct deposit of my refund or I am not receiving a refund.
c [ ] I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal...

If I have filed a balance due return, I understand that if the IRS does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable interest and penalties.

Under penalties of perjury, I declare that the information I have given my intermediate service provider and/or transmitter and the amounts in Part I above agree with the amounts on the corresponding lines of the electronic portion of my 2001 Federal income tax return.

Sign Here [ ] Your signature Date [ ] Spouse's signature. If a joint return, both must sign. Date



You may be able to file a completely paperless return! Your tax preparation software contains information about using a self-select PIN instead of filing Form 8453-OL. Or, you can visit the IRS Web Site at [www.irs.gov](http://www.irs.gov).

## General Instructions

### Purpose of Form

Use Form 8453-OL to:

- Authenticate the electronic portion of your 2001 Form 1040, 1040A, or 1040EZ,
- Send any accompanying paper schedules or statements, and
- Provide your consent to directly deposit any refund and/or authorize an electronic funds withdrawal for payment of Federal taxes owed and/or a payment of estimated tax.

### Who Must File

If you are filing a 2001 Form 1040, 1040A, or 1040EZ through an intermediate service provider and/or transmitter, you must file a signed 2001 Form 8453-OL with the IRS. If you do not, you will not have filed a valid return for 2001, and we may not allow you to file electronically next year.

**Note:** *Do not send a copy of your Form 1040, 1040A, or 1040EZ.*

### When and Where To File

You must mail this form to the IRS on the next working day after you have received acknowledgment from your intermediate service provider and/or transmitter that the IRS has accepted your electronically filed return. The address should be included in your acknowledgment message. If not, mail Form 8453-OL to the IRS at the applicable address shown in the chart below. If you do not receive an acknowledgement, you must contact your intermediate service provider and/or transmitter.

## Line Instructions

**Declaration Control Number (DCN).** The DCN is a 14-digit number assigned to your return by your intermediate service provider and/or transmitter. It should be included in your acknowledgment message. Clearly type or print the DCN in the top left corner of Form 8453-OL. The first two digits are always "00". The next six digits are the electronic filer identification number (EFIN). The next five digits are the batch number and serial number. The "2" represents the year the return is filed (2002).

**Example.** The EFIN is 509325. The batch number is 000. The serial number is 56. The DCN is 00-509325-00056-2.

**Name and Address.** If you received a peel-off name and address label from the IRS, put the label in the name area. Cross out any errors and print the correct information. Add any missing items, such as your apartment number. If you did not receive a label, print or type the information in the spaces provided.

**P.O. Box.** Enter your box number **only** if the post office does not deliver mail to your home.

**Note:** *The address must match the address shown on your electronically filed return.*

**Social Security Number (SSN).** Be sure to enter your SSN in the space provided on Form 8453-OL. If a joint return, list the SSNs in the same order as the first names.

### Part I—Tax Return Information

**Line 5.** Do not include any payment with Form 8453-OL. The method of payment depends on whether you check the box on line 6b or 6c. For details, see the instructions for Part II.

### Part II—Declaration of Taxpayer

**Note:** *You must check all applicable boxes on line 6.*

If there is an amount on line 5 and you check box 6b and are paying by check or money order, **do not** attach your payment to Form 8453-OL. Instead, mail it by April 15, 2002, with **Form 1040-V** to the IRS at the applicable address shown on that form. If you do not have a Form 1040-V, you may be able to get it from your intermediate service provider and/or transmitter. You can also see your tax return instruction booklet for other ways to get forms, or visit the IRS Web Site at [www.irs.gov](http://www.irs.gov).

If you check box 6c, you must ensure that the following information relating to the financial institution account is provided in the tax preparation software.

- Routing number.
- Account number.
- Type of account (checking or savings).
- Debit amount.
- Debit date (date you want the debit to occur).

Your electronically transmitted return will not be considered complete, and therefore filed, unless and until the IRS receives your signed Form 8453-OL. If a joint return, your spouse must also sign.

Your signature allows the IRS to disclose to your intermediate service provider and/or transmitter the reason(s) for a delay in processing your return or refund. If you are applying for a refund anticipation loan or similar product, your signature also allows the IRS to advise your intermediate service provider and/or transmitter if a refund offset may occur.

**Refunds.** Your refund should be issued within 3 weeks after the IRS has accepted your return. However, some refunds may be delayed because of compliance reviews to ensure that returns are accurate. Refund information is available on TeleTax. Call 1-800-829-4477.

IF you live in . . .	THEN mail Form 8453-OL to this address . . .
Connecticut, Delaware, District of Columbia, Maine, Maryland, Massachusetts, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island, Vermont, Virginia, and all APO and FPO addresses (except Asian/Pacific)	Receipt and Control Branch Shipping and Receiving 310 Lowell Street Andover, MA 05501
Illinois, Iowa, Kansas, Minnesota, Missouri, New Mexico, Oklahoma, Texas, Wisconsin	Receipt and Control Branch Shipping and Receiving P.O. Box 1231 Austin, TX 78767-1231
Florida, Indiana, Kentucky, Michigan, Ohio, South Carolina, West Virginia	Stop 2701 Cincinnati, OH 45999
Alabama, Arkansas, Georgia, Louisiana, Mississippi, North Carolina, Tennessee	P.O. Box 1898 Attn: 8453-OL Memphis, TN 38101
Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, Nebraska, Nevada, North Dakota, Oregon, South Dakota, Utah, Washington, Wyoming, and all Asian/Pacific APO and FPO addresses	Stop 6052 1160 West 1200 South Ogden, UT 84201

**Paperwork Reduction Act Notice.** We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act

unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Internal Revenue Code section 6103.

The time needed to complete and file this form will vary depending on individual

circumstances. The estimated average time is 15 minutes. If you have comments concerning the accuracy of this time estimate or suggestions for making this form simpler, we would be happy to hear from you. You can write to the Tax Forms Committee, Western Area Distribution Center, Rancho Cordova, CA 95743-0001. **Do not** send the form to this address. Instead, see **When and Where To File** on this page.

