

SCHEDULES A&B
(Form 1040)

Schedule A—Itemized Deductions

OMB No. 1545-0074

1994

Attachment
Sequence No. **07**

Department of the Treasury
Internal Revenue Service (99)

▶ **Attach to Form 1040.** ▶ **See Instructions for Schedules A and B (Form 1040).**

Name(s) shown on Form 1040

Your social security number

| | | | | | | | |
|--|-----------|--|-----------|--|--|-----------|--|
| Medical and Dental Expenses | 1 | Caution: Do not include expenses reimbursed or paid by others. Medical and dental expenses (see page A-1) | 1 | | | | |
| | 2 | Enter amount from Form 1040, line 32, 2 | | | | | |
| | 3 | Multiply line 2 above by 7.5% (.075) | 3 | | | | |
| | 4 | Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- | | | | 4 | |
| Taxes You Paid (See page A-1.) | 5 | State and local income taxes | 5 | | | | |
| | 6 | Real estate taxes (see page A-2) | 6 | | | | |
| | 7 | Personal property taxes | 7 | | | | |
| | 8 | Other taxes. List type and amount ▶ | 8 | | | | |
| | 9 | Add lines 5 through 8 | | | | 9 | |
| Interest You Paid (See page A-2.) | 10 | Home mortgage interest and points reported to you on Form 1098 | 10 | | | | |
| | 11 | Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ▶ | 11 | | | | |
| | 12 | Points not reported to you on Form 1098. See page A-3 for special rules | 12 | | | | |
| | 13 | Investment interest. If required, attach Form 4952. (See page A-3.) | 13 | | | | |
| Note: Personal interest is not deductible. | 14 | Add lines 10 through 13 | | | | 14 | |
| Gifts to Charity If you made a gift and got a benefit for it, see page A-3. | 15 | Gifts by cash or check. If any gift of \$250 or more, see page A-3 | 15 | | | | |
| | 16 | Other than by cash or check. If any gift of \$250 or more, see page A-3. If over \$500, you MUST attach Form 8283 | 16 | | | | |
| | 17 | Carryover from prior year | 17 | | | | |
| | 18 | Add lines 15 through 17 | | | | 18 | |
| Casualty and Theft Losses | 19 | Casualty or theft loss(es). Attach Form 4684. (See page A-4.) | | | | 19 | |
| Job Expenses and Most Other Miscellaneous Deductions (See page A-5 for expenses to deduct here.) | 20 | Unreimbursed employee expenses—job travel, union dues, job education, etc. If required, you MUST attach Form 2106 or 2106-EZ. (See page A-5.) ▶ | 20 | | | | |
| | 21 | Tax preparation fees | 21 | | | | |
| | 22 | Other expenses—investment, safe deposit box, etc. List type and amount ▶ | 22 | | | | |
| | 23 | Add lines 20 through 22 | 23 | | | | |
| | 24 | Enter amount from Form 1040, line 32, 24 | | | | | |
| | 25 | Multiply line 24 above by 2% (.02) | 25 | | | | |
| | 26 | Subtract line 25 from line 23. If line 25 is more than line 23, enter -0- | | | | 26 | |
| Other Miscellaneous Deductions | 27 | Moving expenses incurred before 1994. Attach Form 3903 or 3903-F. (See page A-5.) | | | | 27 | |
| | 28 | Other—from list on page A-5. List type and amount ▶ | | | | 28 | |
| Total Itemized Deductions | 29 | Is Form 1040, line 32, over \$111,800 (over \$55,900 if married filing separately)? NO. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter on Form 1040, line 34, the larger of this amount or your standard deduction. YES. Your deduction may be limited. See page A-5 for the amount to enter. | | | | 29 | |

Name(s) shown on Form 1040. Do not enter name and social security number if shown on other side.

Your social security number

Schedule B—Interest and Dividend Income

Attachment Sequence No. 08

Part I Interest Income

(See pages 15 and B-1.)

Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

Note: If you had over \$400 in taxable interest income, you must also complete Part III.

1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-1 and list this interest first. Also show that buyer's social security number and address

Form with dotted lines for listing interest payers.

Table with columns for Amount and rows for interest entries (1-4).

2 Add the amounts on line 1
3 Excludable interest on series EE U.S. savings bonds issued after 1989 from Form 8815, line 14. You MUST attach Form 8815 to Form 1040
4 Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a

Part II Dividend Income

(See pages 16 and B-1.)

Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total dividends shown on that form.

Note: If you had over \$400 in gross dividends and/or other distributions on stock, you must also complete Part III.

5 List name of payer. Include gross dividends and/or other distributions on stock here. Any capital gain distributions and nontaxable distributions will be deducted on lines 7 and 8

Form with dotted lines for listing dividend payers.

Table with columns for Amount and rows for dividend entries (5-10).

6 Add the amounts on line 5
7 Capital gain distributions. Enter here and on Schedule D*
8 Nontaxable distributions. (See the inst. for Form 1040, line 9.)
9 Add lines 7 and 8
10 Subtract line 9 from line 6. Enter the result here and on Form 1040, line 9

*If you do not need Schedule D to report any other gains or losses, enter your capital gain distributions on Form 1040, line 13. Write "CGD" on the dotted line next to line 13.

Part III Foreign Accounts and Trusts

(See page B-2.)

If you had over \$400 of interest or dividends OR had a foreign account or were a grantor of, or a transferor to, a foreign trust, you must complete this part.

- 11a At any time during 1994, did you have an interest in or a signature or other authority over a financial account in a foreign country...
11b If "Yes," enter the name of the foreign country
12 Were you the grantor of, or transferor to, a foreign trust that existed during 1994, whether or not you have any beneficial interest in it?

Table with Yes/No columns for foreign account and trust questions.