

# Schedule A—Itemized Deductions

(Schedule B is on back)

▶ **Attach to Form 1040.** ▶ See Instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040

Your social security number

<b>Medical and Dental Expenses</b>	<b>1</b>	<b>Caution:</b> Do not include expenses reimbursed or paid by others. Medical and dental expenses (see page A-1) . . . . .	<b>1</b>			
	<b>2</b>	Enter amount from Form 1040, line 32.   <b>2</b>				
	<b>3</b>	Multiply line 2 above by 7.5% (.075) . . . . .	<b>3</b>			
	<b>4</b>	Subtract line 3 from line 1. If zero or less, enter -0- . . . . . ▶				<b>4</b>
<b>Taxes You Paid</b> (See page A-1.)	<b>5</b>	State and local income taxes . . . . .	<b>5</b>			
	<b>6</b>	Real estate taxes (see page A-2) . . . . .	<b>6</b>			
	<b>7</b>	Other taxes. List—include personal property taxes . ▶	<b>7</b>			
	<b>8</b>	Add lines 5 through 7 . . . . . ▶				<b>8</b>
<b>Interest You Paid</b> (See page A-2.)	<b>9a</b>	Home mortgage interest and points reported to you on Form 1098	<b>9a</b>			
	<b>b</b>	Home mortgage interest not reported to you on Form 1098. If paid to an individual, show that person's name and address. ▶				
	<b>9b</b>		<b>9b</b>			
	<b>10</b>	Points not reported to you on Form 1098. See page A-3 for special rules . . . . .	<b>10</b>			
	<b>11</b>	Investment interest. If required, attach Form 4952. (See page A-3.) . . . . .	<b>11</b>			
<b>Note:</b> Personal interest is not deductible.	<b>12</b>	Add lines 9a through 11 . . . . . ▶				<b>12</b>
<b>Gifts to Charity</b> (See page A-3.)	<b>13</b>	<b>Caution:</b> If you made a charitable contribution and received a benefit in return, see page A-3. Contributions by cash or check . . . . .	<b>13</b>			
	<b>14</b>	Other than by cash or check. If over \$500, you <b>MUST</b> attach Form 8283 . . . . .	<b>14</b>			
	<b>15</b>	Carryover from prior year . . . . .	<b>15</b>			
	<b>16</b>	Add lines 13 through 15 . . . . . ▶				<b>16</b>
<b>Casualty and Theft Losses</b>	<b>17</b>	Casualty or theft loss(es). Attach Form 4684. (See page A-4.) . . . . . ▶				<b>17</b>
<b>Moving Expenses</b>	<b>18</b>	Moving expenses. Attach Form 3903 or 3903F. (See page A-4.) . . . . . ▶				<b>18</b>
<b>Job Expenses and Most Other Miscellaneous Deductions</b> (See page A-5 for expenses to deduct here.)	<b>19</b>	Unreimbursed employee expenses—job travel, union dues, job education, etc. If required, you <b>MUST</b> attach Form 2106. (See page A-4.) ▶	<b>19</b>			
	<b>20</b>	Other expenses—investment, tax preparation, safe deposit box, etc. List type and amount ▶	<b>20</b>			
	<b>21</b>	Add lines 19 and 20 . . . . .	<b>21</b>			
	<b>22</b>	Enter amount from Form 1040, line 32.   <b>22</b>				
	<b>23</b>	Multiply line 22 above by 2% (.02) . . . . .	<b>23</b>			
<b>24</b>	Subtract line 23 from line 21. If zero or less, enter -0- . . . . . ▶				<b>24</b>	
<b>Other Miscellaneous Deductions</b>	<b>25</b>	Other—from list on page A-5. List type and amount ▶				<b>25</b>
<b>Total Itemized Deductions</b>	<b>26</b>	Is the amount on Form 1040, line 32, more than \$105,250 (more than \$52,625 if married filing separately)?				
		<ul style="list-style-type: none"> <li>• <b>NO.</b> Your deduction is not limited. Add lines 4, 8, 12, 16, 17, 18, 24, and 25. } . ▶</li> <li>• <b>YES.</b> Your deduction may be limited. See page A-5 for the amount to enter. }</li> </ul> <p><b>Caution:</b> Be sure to enter on Form 1040, line 34, the <b>LARGER</b> of the amount on line 26 above or your standard deduction.</p>				<b>26</b>

Name(s) shown on Form 1040. Do not enter name and social security number if shown on other side.

Your social security number

Schedule B—Interest and Dividend Income

Attachment Sequence No. 08

Part I Interest Income

If you had over \$400 in taxable interest income OR are claiming the exclusion of interest from series EE U.S. savings bonds issued after 1989, you must complete this part. List ALL interest you received. If you had over \$400 in taxable interest income, you must also complete Part III. If you received, as a nominee, interest that actually belongs to another person, or you received or paid accrued interest on securities transferred between interest payment dates, see page B-1.

(See pages 14 and B-1.)

Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

Table with 2 main columns: Interest Income and Amount. Rows 1-4 for interest income calculation.

Part II Dividend Income

If you had over \$400 in gross dividends and/or other distributions on stock, you must complete this part and Part III. If you received, as a nominee, dividends that actually belong to another person, see page B-1.

(See pages 15 and B-1.)

Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total dividends shown on that form.

Table with 2 main columns: Dividend Income and Amount. Rows 5-10 for dividend income calculation.

Part III Foreign Accounts and Foreign Trusts

If you had over \$400 of interest or dividends OR had a foreign account or were a grantor of, or a transferor to, a foreign trust, you must complete this part.

(See page B-2.)

Table with 2 main columns: Yes and No. Rows 11a and 11b for foreign account/trust questions.