

U.S. Income Tax Return for Designated Settlement Funds (Under Section 468B)

For the calendar year 19 , or fiscal year beginning , 19 , and ending , 19 .

Please Type or Print	Name of fund	a. Employer identification number of fund (see instructions)
	Address of fund (Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.))	b. Name of electing taxpayer
	City or town, state, and ZIP code	c. Employer identification number of electing taxpayer (see instructions)
	Name of trustee or administrator	

d. Address of trustee/administrator, if different ▶

e. Check applicable boxes: (1) Final return (2) Change in address (3) Amended return

Part I Income and Deductions of Fund (see instructions)

Income	1 Taxable interest	1		
	2 Dividends	2		
	3 Capital gain net income (attach Schedule D (Form 1120))	3		
	4 Other income (attach schedule)	4		
	5 Gross income. Add lines 1 through 4.	5		
Deductions	6 Trustees/administrators fees	6		
	7 Taxes	7		
	8 Accounting and legal services (attach schedule)	8		
	9 Other deductions (attach schedule)	9		
	10 Total deductions. Add lines 6 through 9.	10		
	11 Modified gross income before net operating loss deduction. Subtract line 10 from line 5	11		
	12 Net operating loss deduction (see instructions)	12		
	13 Modified gross income. Subtract line 12 from line 11	13		

Part II Tax Computation

14 Total tax—Enter 31% of line 13 (see instructions)	14		
15 Credits and payments:			
a Overpayment from prior year allowed as a credit	15a		
b Current year estimated tax payments.	15b		
c Refund of overpaid estimated tax applied for on Form 4466	15c		
d Subtract line 15c from the total of lines 15a and 15b	15d		
e Tax deposited with Form 7004	15e		
f Total credits and payments (add lines 15d and 15e)	15f		
16 Estimated tax penalty (see page 2 of instructions) Check if Form 2220 is attached <input type="checkbox"/>	16		
17 Tax due—If the total of lines 14 and 16 is more than line 15f, enter amount owed	17		
18 Overpayment—If line 15f is more than the total of lines 14 and 16, enter amount overpaid	18		
19 Enter amount of line 18 you want: Credited to next year's estimated tax ▶ _____ Refunded ▶ _____	19		

The books are in the care of ▶ () Telephone number ▶ ()

Located at ▶

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of person filing return _____ Date _____ Title _____

Paid Preparer's Use Only

Preparer's signature ▶ _____ Date _____ Check if self-employed Preparer's social security number _____
Firm's name (or yours if self-employed) and address ▶ _____ E.I. No. ▶ _____
ZIP code ▶ _____

SCHEDULE L Balance Sheets		Beginning of year	End of year
Assets			
1	Cash	1	
2	U.S. Government obligations	2	
3	State and local government obligations	3	
4	Other investments (attach schedule)	4	
5	Other assets (attach schedule)	5	
6	Total assets (add lines 1 through 5)	6	
Liabilities and Fund Balance			
7	Liabilities	7	
8	Fund balance	8	
9	Total (add lines 7 and 8)	9	

Additional Information		Yes	No
1a	Enter the amount of qualified payments the fund received during the year under section 468B(b)(3)(A) \$ _____		
b	If any qualified payments included on line 1a were property rather than cash, attach a schedule listing the property and its fair market value at the time of the payment.		
c	Enter the amount of tax-exempt interest received for the year \$ _____		
d	Enter the Court Order Number under which the fund was established _____		
2	During the year were there any transfers to the fund other than qualified payments deductible by the electing taxpayer under section 468B?		
3	During the year were fund assets used for any purpose other than paying the fund's administrative or incidental expenses (including taxes), for making investments, or for direct or indirect payment of claims against the electing taxpayer under section 468B(d)(2)? If "Yes," attach an explanation		
4	Do any of the trustees/administrators have any business relationship with the electing taxpayer that created the fund? If "Yes," attach a schedule listing their names and business relationship		